

## **MEETING AGENDA**

## Logistics

Time:	9:00 am	
Date:	13 September 2023	
Meeting:	Monthly KAM Meeting	

## **Discussion**

No	Discussion	Presenter	Status or comment
1	Promotional items/strategy	Leani	<ul> <li>Opens floor for each KAM to express their view on promo items and gifting strategy for 2024</li> <li>Blouberg- Claudia mentioned giving a little goodie bag with legal updates every month or second month.</li> <li>Sandton- Vanessa mentioned giving welcome packs at first logbook session and involved with Pam Golding show day. Prefer spending money on face to face networking sessions.</li> </ul>
			<ul> <li>Helderberg- Dillon felt we need more variety in terms of more functional and seasonal promo items. Would like to give out more premium gifts quarterly year.</li> <li>Claremont- Heidi request x 2 A gifts (R350) and x 2 B gifts (R250). Lauren added that she felt the little items is not a value add. And requested 3 items such as powerbank, travel mug and branded mug. Claremont kams requested regular posted notes, voucher envelopes and branded wooden hamper box.</li> <li>Tygervalley- Karina requested sling leather bags and iPad bag. She felt we need to give more expensive gifts especially when working with more upmarket agency.</li> <li>Fourways- Jaye found the small notepads very popular. Her suggestion was a presentation folder (mandates, branded stbb</li> </ul>

Commercial Law | Conveyancing | Development Law | Labour Law | Estates | Family Law | Litigation | Personal Injuries & Third Party Claims

f @ @thebigsmallfirm

Big enough to take on anything, small enough to make it personal.



		Leani	notepad and pen). Jaye requested key holder clips on handbag.  Promo items – Diary, mug, travel mug and powerbank and smaller items. Leani will put together a questionnaire, circulate and everyone can vote.
2	МТВ	Leani	<ul> <li>We need contact details of each sponsor. Simone will send out an email if you could please assist.</li> </ul>

Commercial Law | Conveyancing | Development Law | Labour Law | Estates | Family Law | Litigation | Personal Injuries & Third Party Claims

Big enough to take on anything, small enough to make it personal.



f @ @thebigsmallfirm